

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Garrett A. Fail

*Attorneys for Lehman Brothers Holdings Inc.
and Certain of Its Affiliates*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (SCC)
Debtors.	: (Jointly Administered)
-----X	

**NOTICE OF CERTAIN AMOUNTS TO BE WITHHELD FROM
DISTRIBUTIONS ON THE THIRTEENTH DISTRIBUTION DATE**

PLEASE TAKE NOTICE:

In accordance with sections 1.48 and 8.3 of the *Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors*, dated December 5, 2011 (ECF No. 22973) (the “Plan”),¹ and the *Order In Aid of Execution of the Modified Third Amended Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors* dated January 31, 2013 (ECF No. 34348), the thirteenth Distribution Date is scheduled for December 7, 2017 (the “Fourteenth Distribution Date”).

On September 19, 2017, the Bankruptcy Court entered the *Order Pursuant to Sections 105(a) and 1142(b) of the Bankruptcy Code Establishing Procedures for Distributions on Account of Guarantee Claims Corresponding to Certain Primary Claims Against Lehman Brothers Treasury Co. B.V.* (ECF No. 56274) (the “Order”) authorizing the Plan Administrator to withhold Distributions on account of certain ISIN Guarantee Claims (as such term is used in the Order) corresponding to Primary Claims against Lehman Brothers Treasury Co. B.V. (“LBT”).

Attached as Exhibit A hereto is a list of the ISINs, blocking numbers, and Guarantee Claims that the Plan Administrator estimates will be satisfied by the following distribution by LBT alone or the combination of that distribution and the next LBHI Distribution. In accordance with

¹ Capitalized terms used but not defined shall have the meanings ascribed to them in the Plan.

the Order, certain amounts will be withheld from Distributions on the Fourteenth Distribution Date on account of such Guarantee Claims.

Copies of the Order, the Plan, and related documents are available for inspection during regular business hours in the office of the Clerk of the Bankruptcy Court, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004. Copies are also available for registered users of the Bankruptcy Court's filing system by accessing the Bankruptcy Court's website (www.nysb.uscourts.gov) and for all parties at www.lehman-docket.com.

Dated: November 30, 2017
New York, New York

/s/ Garrett A. Fail
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Garrett A. Fail

*Attorneys for Lehman Brothers Holdings
Inc. and Certain of its Affiliates*

Exhibit A

ISINs, Blocking Numbers, and Guarantee Claims Subject to Distribution Withholdings

<u>ISIN</u>	<u>Blocking Number</u>	<u>Guarantee Claim Number</u>
XS0266838407	CA30436	44616
XS0318191219	CA31319	44616
XS0318191219	CA31323	44616
XS0325886116	6018681	41907
XS0333106416	6042003	46973
XS0333106416	6042004	46973
XS0333106416	6042005	46973
XS0333106416	6042006	46973
XS0333106416	6042007	46973
XS0333106416	6042008	46973
XS0333106416	6042009	46973
XS0334885729	6042013	46973
XS0347769035	6031240	45881
XS0353873663	CA31040	44616
XS0354316241	6042089	46973
XS0354483140	6045775	62783
XS0362680695	CA31028	44616